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österreichs leitstelle elektromobilität

Electromobility in Austria

Facts & Figures | January 2023





2,745 E-vehicles (BEV, M1) new registrations



143 E-vehicles (BEV, N1) new registrations



2 E-vehicles (BEV, N2, N3, M2, M3) new registrations



112,675 E-vehicles (BEV, M1) Population

2030: 100% E-vehicles (BEV) in new registrations





Trend in January

In January 2,745 electric cars (BEV, M1) and 143 electric light commercial vehicles (BEV, N1) were newly registered in Austria. The number of E-vehicles (BEV) has increased to 112,675. In the comparison of federal states, Vorarlberg leads with a BEV share of new registrations of 21.53%.

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Overview and comments in January 2023

Electromobility continued to gain momentum outside of Austria in 2022. The National Competence Center For Electromobility monitors the relevant facts and figures and compiles a monthly assessment of the key developments.

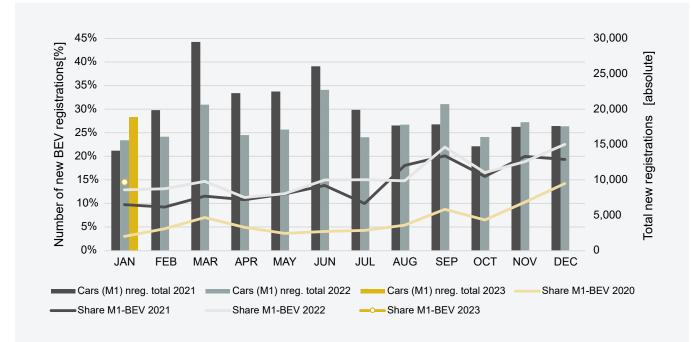
Passenger cars: manufacturers electrifying Europe

Most recently, OLÉ presented the milestones of electromobility in Austria in 2022: More than 100,000 BEV cars in the stock, a 15% BEV share of new car registrations on average per year and more than 15,000 publicly accessible charging points.

A look beyond the country's borders reveals that electromobility is no longer a trend, but a technology that is increasingly making its mark on the European and global market. Not only because the EU has agreed on a ban on new registrations for combustion engine cars from 2035. But also because electromobility offers great potential in terms of decarbonisation in the mobility sector and for the economy as a whole. Numerous manufacturers are gradually phasing out internal combustion cars from their portfolios. From 2030 onwards, Volvo worldwide and Ford, Renault and Stellantis for Europe, among others, will rely on purely battery electric passenger cars.

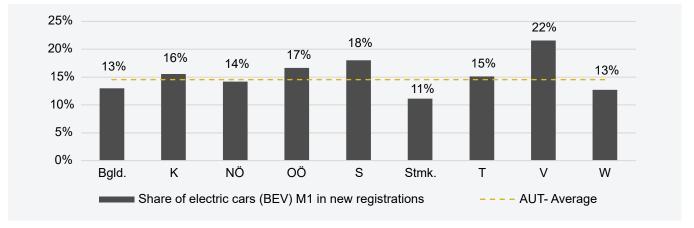
In 2022, electric car sales increased in almost all European countries, by a total of around 29%. In particular, Sweden, the Netherlands and Germany recorded strong growth in new registrations of battery electric cars. The front-runner is Norway, where almost 80 % of newly registered passenger cars are BEV.

Source: Statistik Austria, E-Control; Volvo Cars, Ford, Electrive.net [14/01/2022], Stellantis; Elektroauto-News.net, Electrive.net [03/01/2023]



New registrations of e-vehicles per month: e-vehicles (BEV) M1, 2020-2023

Source: Statistics Austria; Data status: End of each month respectively 31.01.2023; Illustration: AustriaTech

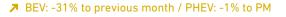


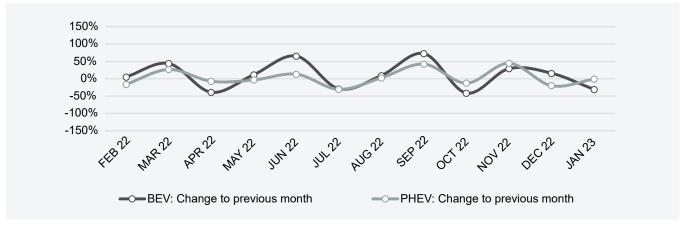
New registrations in January 2023

🛛 🔻 Top 3 in e-vehicles (BEV) M1: V 22% S 18% 0Ö 17%

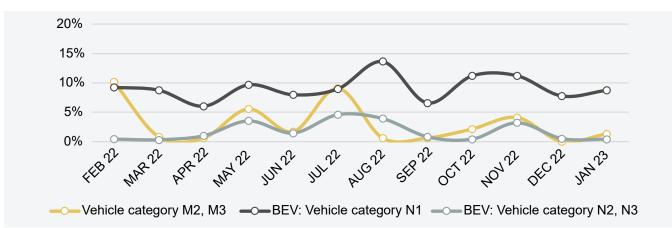
Source: Statistik Austria; Data status: End of each month, Illustration: AustriaTech

Trend in new registrations, monthly comparison





Source: Statistik Austria; Data status: End of each month, Illustration: AustriaTech



New registrations by categories of commercial vehicles

↗ E-LCV (BEV) N1: 143 / E-HGV (BEV) N2, N3: 1

Source: Statistik Austria; Data status: End of each month, Illustration: AustriaTech

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Vehicle types, fuel types or energy source	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023 Jän
Passenger Vehicle Class M1	303,318	308,555	329,604	353,320	341,068	329,363	248,740	239,803	215,050	18,850
Petrol incl. Flex-Fuel	126,503	122,832	131,756	163,701	184,150	176,706	107,771	91,478	78,567	7,220
Diesel	172,381	179,822	188,820	175,458	140,111	126,311	90,909	58,263	48,115	3,923
Battery Electric Vehicle (BEV)	1,281	1,677	3,826	5,433	6,757	9,242	15,972	33,366	34,165	2,745
Compressed natural gas CNG (monovalent/bivalent)	788	703	484	435	641	578	407	85	59	0
Plug-In Hybrid Electric Vehicle (PHEV)	434	1,101	1,237	1,721	1,888	2,156	7,641	14,626	13,268	1,218
Fuel Cell Electric Vehicle (FCEV)	3	9	5	0	7	19	14	14	14	1
New e-Vehicle Registrations M1 (BEV, PHEV, FCEV)	1,718	2,787	5,068	7,154	8,652	11,417	23,627	48,006	47,447	3,964
Electric Vehicle Share of New Registrations M1	0.57%	0.90%	1.54%	2.02%	2.54%	3.47%	9.50%	20.02%	22.06%	21.03%
Further Electric Vehicles of the Classes L, M, N	876	930	1,949	1,910	2,724	3,141	3,558	6,155	6,485	223
Motorbikes/Tricycles/Quadricycles (Class L)	672	651	1,478	1,667	2,251	2,617	2,805	3,765	4,335	78
Busses Class M2 and M3	1	12	22	6	17	22	14	11	26	1
Duty Vehicle Class N1 (< 3.5 ton)	203	267	449	237	446	500	739	2,341	2,067	143
Duty Vehicle Class N2, N3 (> 3.5 ton)	0	0	0	0	10	2	0	38	57	1

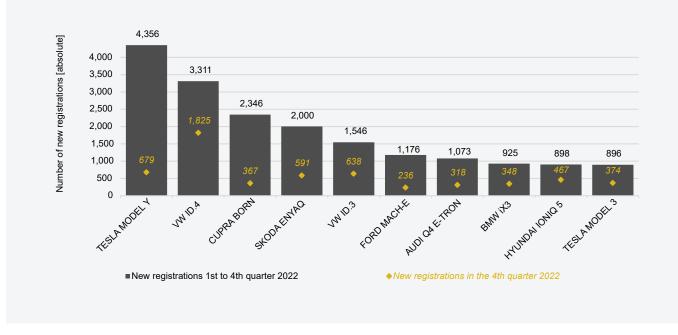
New registrations per year by vehicle type, fuel type and energy source

Source: Statistics Austria; Data status: 31.12. of the corresponding year respectively 31.01.2023; Illustration: AustriaTech

Vehicle population per year by vehicle type, fuel type and energy source

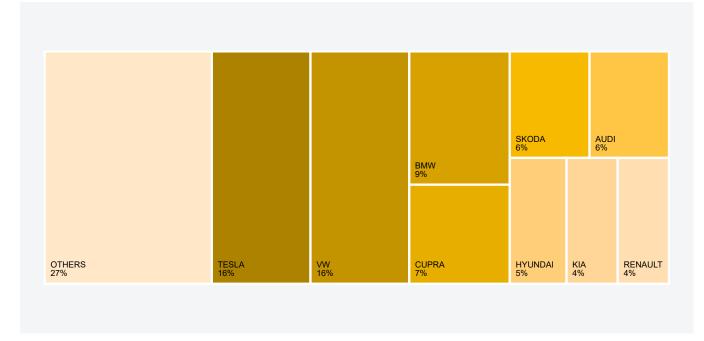
Vehicle types, fuel types or energy source	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023 Jän
Passenger Vehicle Class M1	4,694,921	4,748,048	4,821,557	4,898,578	4,978,852	5,039,548	5,091,827	5,133,836	5,150,890	5,151,478
Petrol incl. Flex-Fuel	2,011,104	2,019,139	2,038,019	2,080,434	2,139,239	2,179,235	2,195,578	2,197,006	2,194,125	2,194,500
Diesel	2,663,063	2,702,922	2,749,046	2,770,470	2,776,332	2,772,854	2,762,273	2,717,475	2,651,280	2,644,811
Battery Electric Vehicle (BEV)	3,386	5,032	9,073	14,618	20,831	29,523	44,507	76,539	110,225	112,675
Compressed natural gas CNG (monovalent/bivalent)	4,262	4,775	5,031	5,206	5,542	5,746	5,731	5,455	5,180	5,153
Plug-In Hybrid Electric Vehicle (PHEV)	776	1,512	2,287	3,948	5,710	8,042	15,237	29,021	42,289	43,465
uel Cell Electric Vehicle (FCEV)	3	6	13	19	24	41	45	55	62	63
Electric Vehicle Population M1 (BEV, PHEV, FCEV)	4,165	6,550	11,373	18,585	26,565	37,606	59,789	105,615	152,576	156,203
Electric Vehicle – Change on Previous Year	68.08%	57.26%	73.63%	63.41%	42.94%	41.56%	58.99%	76.65%	44.46%	43.81%
Electric Vehicle Share in Population M1	0.09%	0.14%	0.24%	0.38%	0.53%	0.75%	1.17%	2.06%	2.96%	3.03%
Further Electric Vehicles of the Classes L, M, N	6.067	6.532	7.524	8.912	10.920	13.311	16.080	21.561	28.046	28.269
Motorbikes/Tricycles/Quadricycles (Class L)	5.116	5.324	5.907	7.057	8.614	10.533	12.565	15.716	20.051	20.129
Busses Class M2 and M3	131	138	149	143	154	161	172	174	200	201
Duty Vehicle Class N1 (< 3.5 ton)	819	1.069	1.467	1.711	2.141	2.605	3.330	5.627	7.694	7.837
Duty Vehicle Class N2, N3 (> 3.5 ton)	1	1	1	1	11	12	13	44	101	102

Source: Statistics Austria; Data status: 31.12. of the corresponding year respectively 31.01.2023; the PHEV population (M1) were calculated on the basis of the old PHEV population (31.12.2021) and the cumulated new registrations of PHEV of the current year; analogous to the determination of the PHEV population, the stocks of electric vehicles of the classes L, M2, M3 as well as N1, N2 & N3 of the current year were calculated.; Illustration: AustriaTech



Best selling electric passenger cars (BEV) M1 by model, 1st to 4th quarter 2022

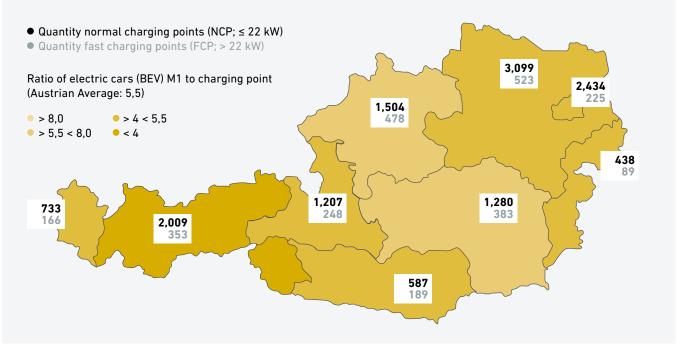
Source: Statistik Austria; Data status: 31.12.2022, Illustration: AustriaTech



Best selling electric passenger cars (BEV) M1 by brand, 1st to 4th quarter 2022

Source: Statistik Austria; Data status: 31.12.2022, Illustration: AustriaTech

Publicly accessible charging points per federal state, 4th quarter 2022



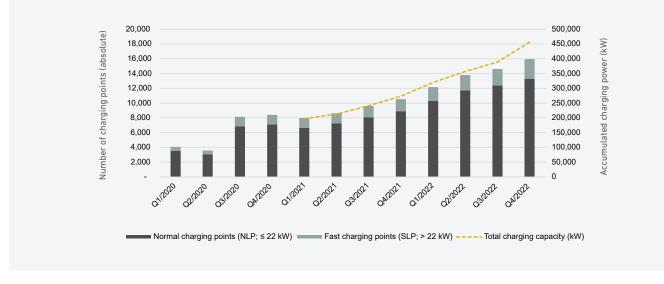
Source: E-Control; Data status: 01.01.2023, Illustration: AustriaTech

As of 1st January 2023, there were a total of 13,291 normal charging points and 2,654 fast charging points in Austria.

Note: The figure shows publicly available normal and fast charging points according to Directive 2014/94/EU per federal state.

"Österreichs Leitstelle für Elektromobilität" is the central hub and competence center for national electromobility agendas. It supports the extension of charging infrastructure in public spaces and particularly enforces fast charging points. These can supply more vehicles, which means that the ratio alone is not sufficient to assess the quality of supply in a region. Unlike public charging infrastructure, slow charging with up to 5.5 kW is sufficient in most cases for home charging.

Publicly accessible charging points and total charging capacity, 2020-2022



Source: E-Control; Data status: end of the respective quarter, Illustration: AustriaTech

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Imprint



About

The monthly publication "Electromobility in Austria Facts & Figures" is created by AustriaTech in its role as National Competence Center For Electromobility ("Österreichs Leitstelle für Elektromobilität") and offers a compact overview of recent developments in electromobility.

You can find the current issue of the publication series "Electromobility in Austria Facts & Figures" at www.austriatech.at/downloads as well as at www.austriatech.at/de/zahlen-daten-fakten-archiv

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Glossary

BEV: Battery Electric Vehicle FCEV: Fuel Cell Electric Vehicle PHEV: Plug-In-Hybrid Electric Vehicle BEV + PHEV + FCEV: E-Vehicles