

E-Mobility in Austria

Facts & Figures | July 2026



7,073
BEV cars (M1)
new registrations



307
BEV-LCV (N1)
new registrations



34
BEV-HGV (N2 + N3 + Artic)
new registrations



3
BEV buses (M2 + M3)
new registrations

2030: 100% zero emission in new registrations

27 % BEV share of cars (M1) in new registrations
in July 2026



303,311
BEV cars (M1)
in operation



39,500
recharging points
in operation

What does BEV mean?

BEV stands for 'Battery Electric Vehicle'. Such a vehicle is powered solely by electric energy stored in the battery.

Glossary



BEV car (M1)

Battery electric passenger car
(passenger transportation;
vehicle class M1)



FCEV car (M1)

Fuel cell electric passenger car
(passenger transportation;
vehicle class M1)



PHEV car (M1)

Plug-in hybrid passenger car
(passenger transportation;
vehicle class M1)



E-car (M1)

Electric passenger car
(passenger transportation; vehicle
class M1; BEV + FCEV + PHEV)



NLP

Normal recharging point for car
(recharging capacity < 23 kW)



SLP

Fast recharging point for car
(recharging capacity
 $23 \text{ kW} \leq x \leq 150 \text{ kW}$)



HPC

Ultra-fast recharging point for car
(recharging capacity > 150 kW;
High Power Charging)



BEV-LV (L)

Battery electric light vehicle (passen-
ger transportation; vehicle class L;
Motorbike / Tricycle / Quadricycle)



BEV-Bus (M2 + M3)

Battery electric bus
(passenger transportation;
vehicle class M2 + M3)

News & publications

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BEV-LCV (N1)

Battery electric light commercial
vehicle (freight transportation;
vehicle class N1; $\leq 3.5 \text{ t}$)



BEV-HGV (N2)

Battery electric heavy goods vehicle
(freight transportation;
vehicle class N2; $3.5 \text{ t} < x \leq 12.0 \text{ t}$)



BEV-HGV (N3)

Battery electric heavy goods vehicle
(freight transportation;
vehicle class N3; $> 12.0 \text{ t}$)



BEV-Artic (N1 + N2 + N3)

Battery electric articulated lorry
(freight transportation;
vehicle class N1 + N2 + N3)

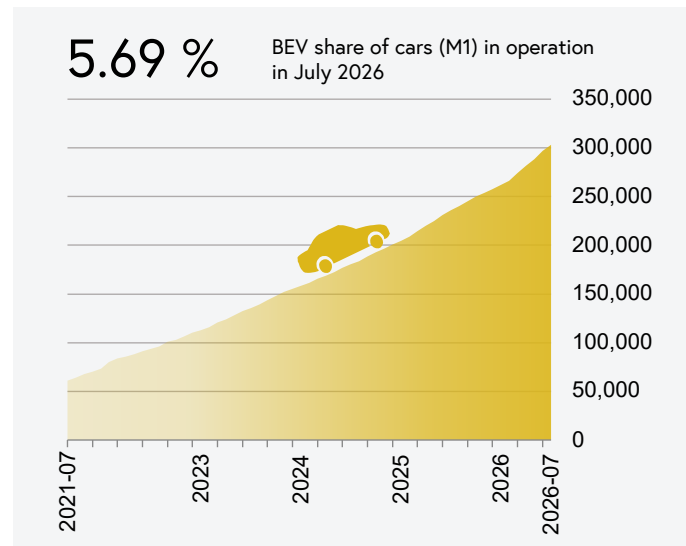
➤ Welcome

OLÉ – Austria's National Competence Center for E-Mobility, which is part of AustriaTech, supports and analyzes developments in the field of e-mobility. In this document, we provide insights into new registrations and vehicle populations as well as the publicly accessible charging infrastructure.

Every month, we provide information on the facts and figures of e-mobility in order to depict the dynamic developments in the electrification of mobility.

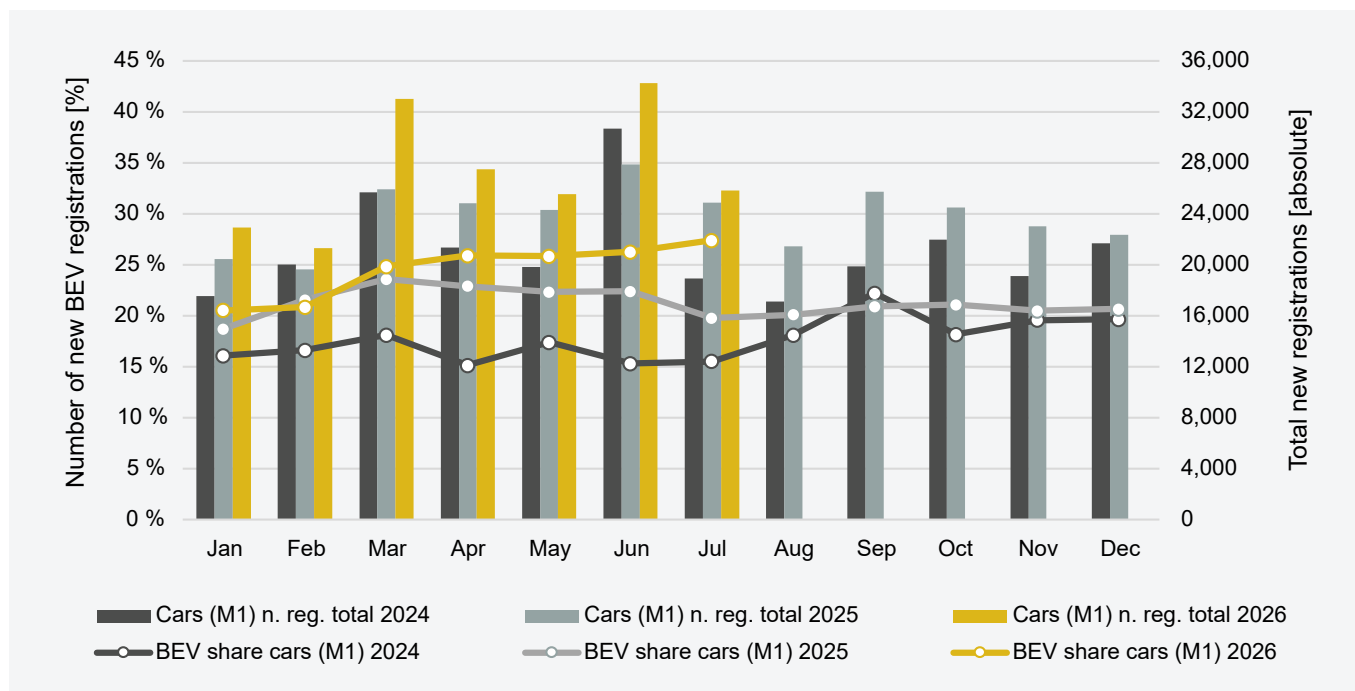
OLÉ – Austria's National Competence Center for E-Mobility wishes a delightful discovery!

BEV car population (M1) per month, 2021 - 2026



Source: Statistics Austria; Illustration: AustriaTech; Data status: End of each month

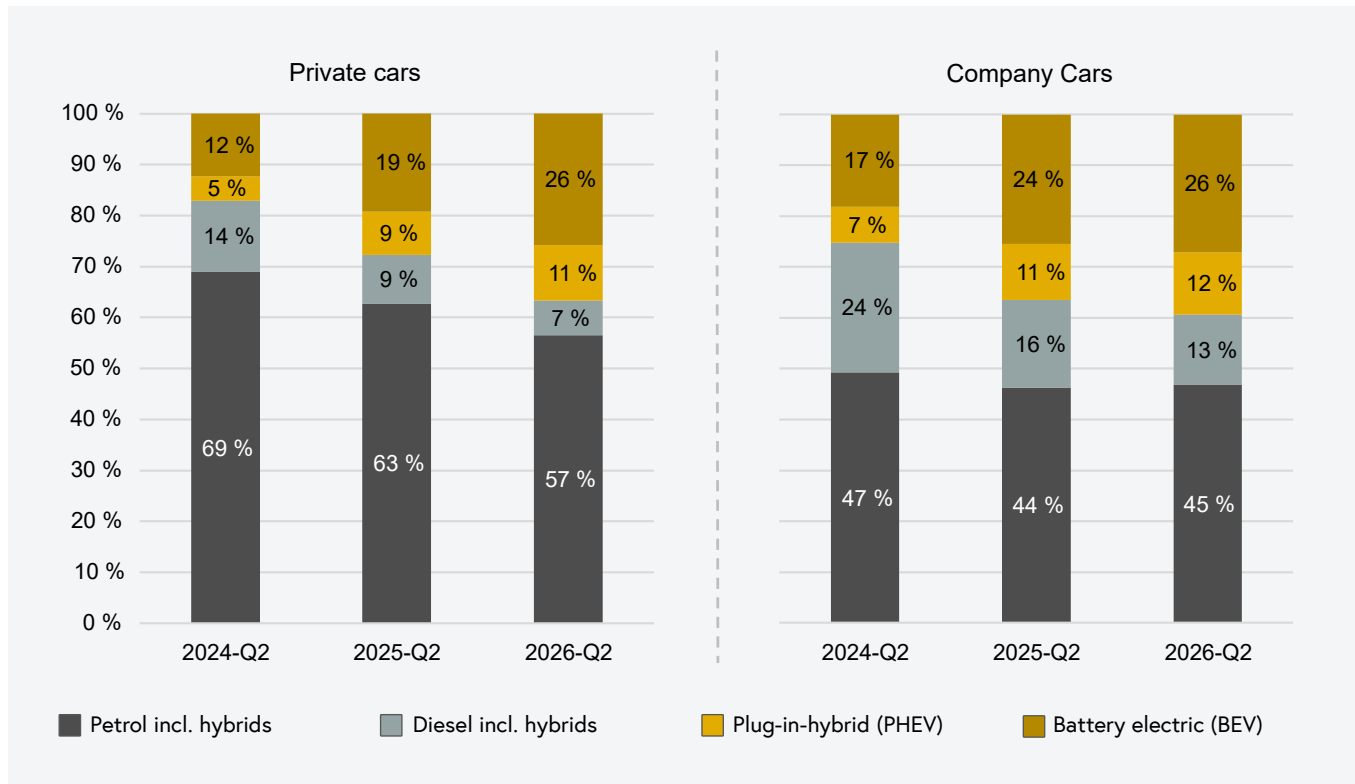
New registrations per month: BEV cars (M1), 2024 - 2026



Source: Statistics Austria; Illustration: AustriaTech; Data status: End of each month

Abbreviation: 'n. reg.' stands for new registrations

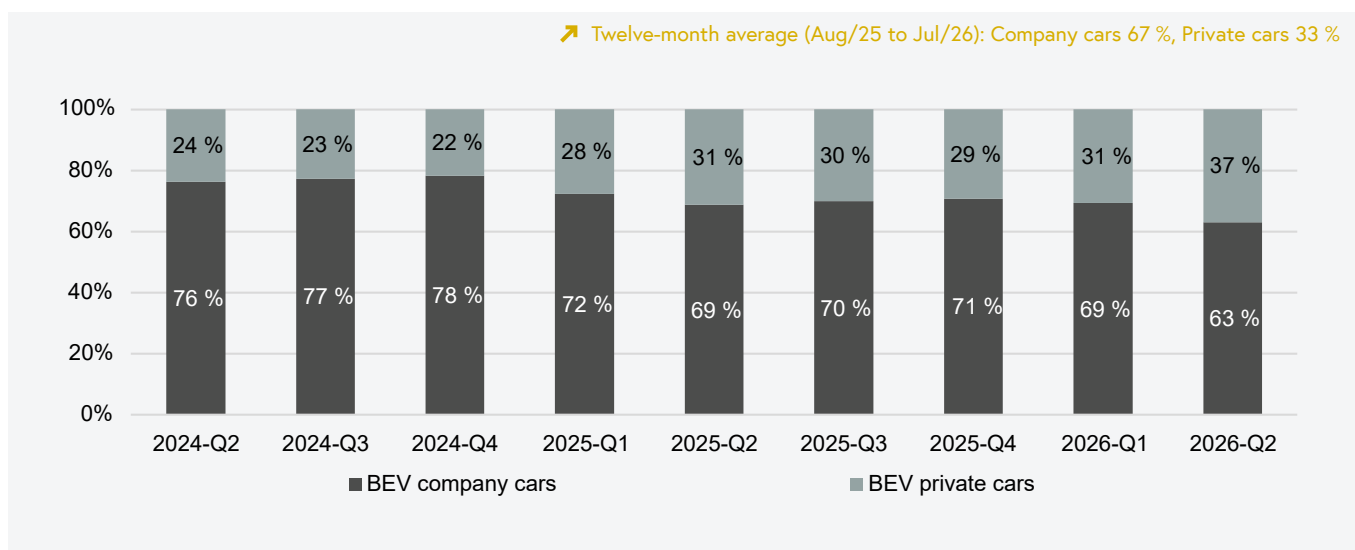
Share of new registrations of cars (M1) by energy source per quarter, 2024 - 2026



Source: Statistics Austria; Illustration: AustriaTech; Data status: End of each quarter

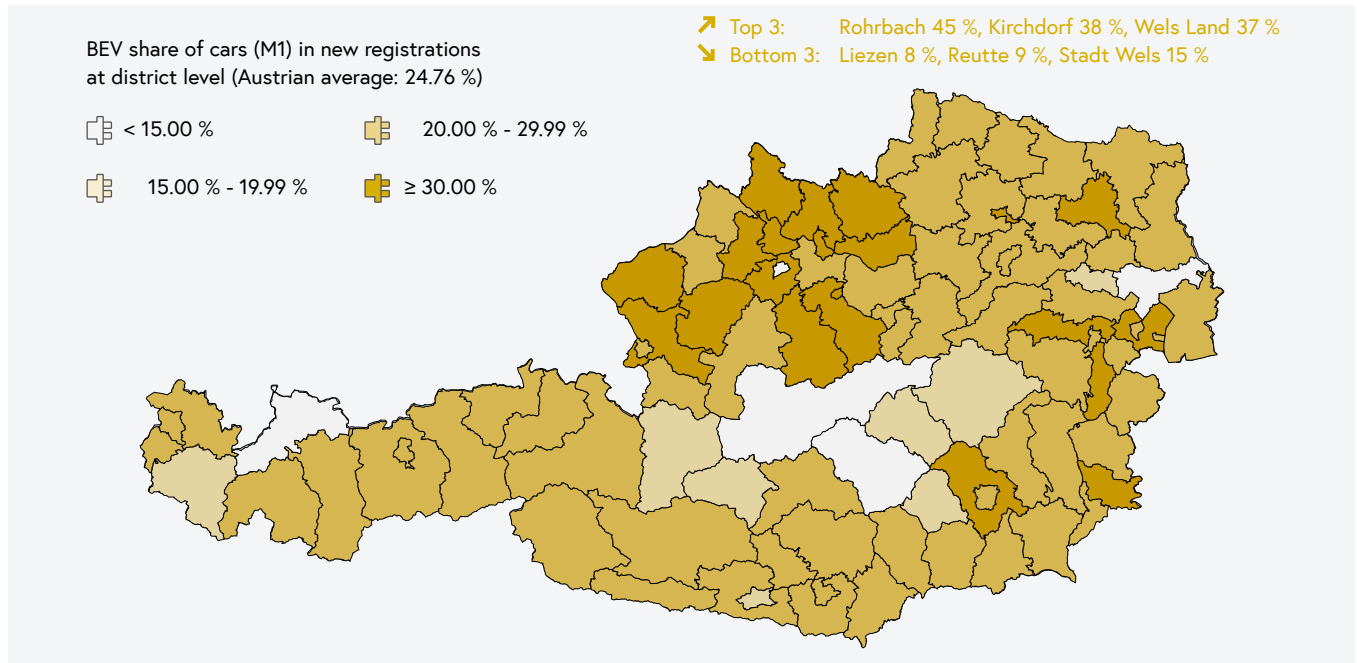
There are indeed a few new registrations of other alternative drive types, in particular mono- and bivalent natural gas vehicles and fuel cell electric vehicles. However, for illustrational reasons, these are not shown.

Company and private new registrations of BEV cars (M1) per quarter, 2024 - 2026



Source: Statistics Austria; Illustration: AustriaTech; Data status: End of each quarter

Share of new registrations of BEV cars (M1) at district level, 2026 ongoing

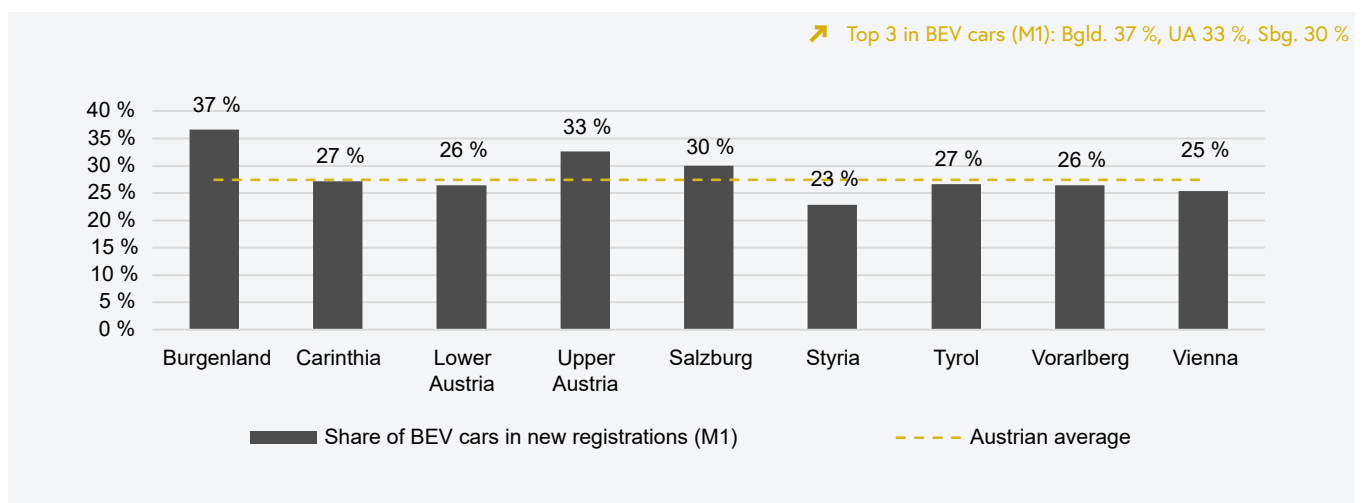


Source: Statistics Austria; Illustration: AustriaTech, Map created using Bing © GeoNames, TomTom; Data status: 31/07/2026

The chart contains the cumulative monthly new registration figures for the current year. For this purpose, the initial data from the reporting centres was aggregated and assigned to the districts, with Vienna representing the individual municipal districts of Vienna as a whole. Only the three reporting centres 'Bahn', 'Justizwache, Polizei, Zollwache' and 'Post' are not included.

The share of new registered BEV cars (M1) is particularly high along the agglomerations of urban centres such as Salzburg Umgebung, Wels Land, Stadt Linz & Linz-Land, Graz Umgebung as well as St. Pölten Umgebung with about 30 %. In contrast, the share of new BEV registrations in the centre of Austria is comparatively low at about 15 %.

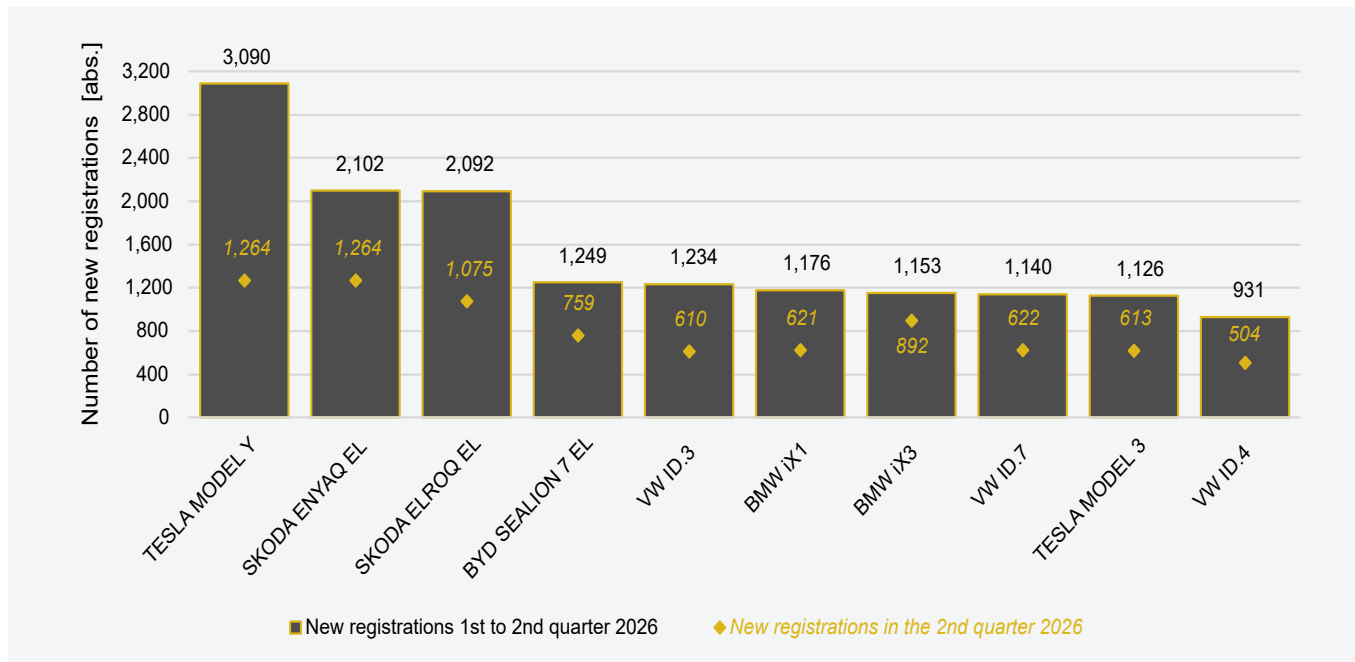
New registrations of BEV cars (M1) by federal state, July 2026



Source: Statistik Austria; Illustration: AustriaTech; Data status: 31/07/2026

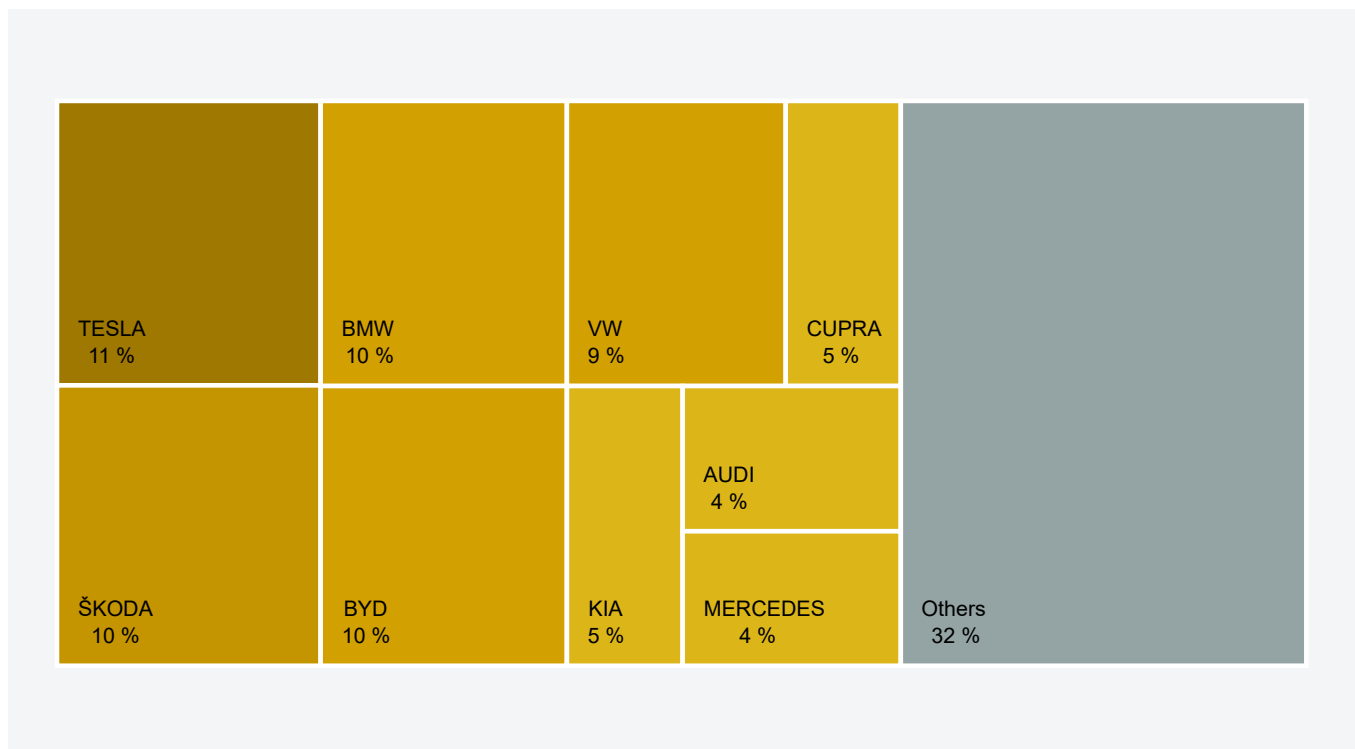
In line with Statistics Austria, the values of the reporting centres 'Bahn', 'Justizwache, Polizei, Zollwache' & 'Post' are allocated to Vienna at federal state level.

Best selling BEV passenger cars (M1) by model, 2nd quarter 2026



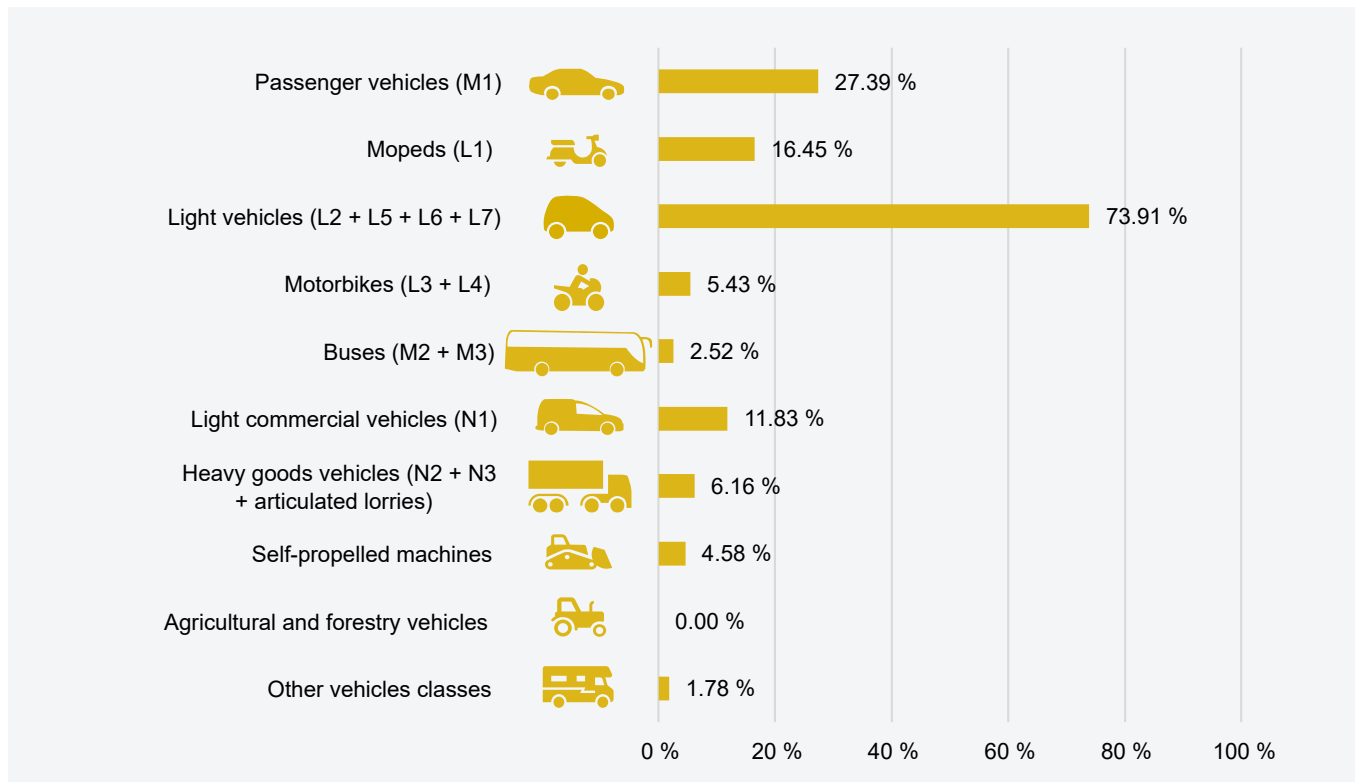
Source: Statistik Austria; Illustration: AustriaTech; Data status: 30/06/2026

Best selling BEV passenger cars (M1) by brand, 2nd quarter 2026



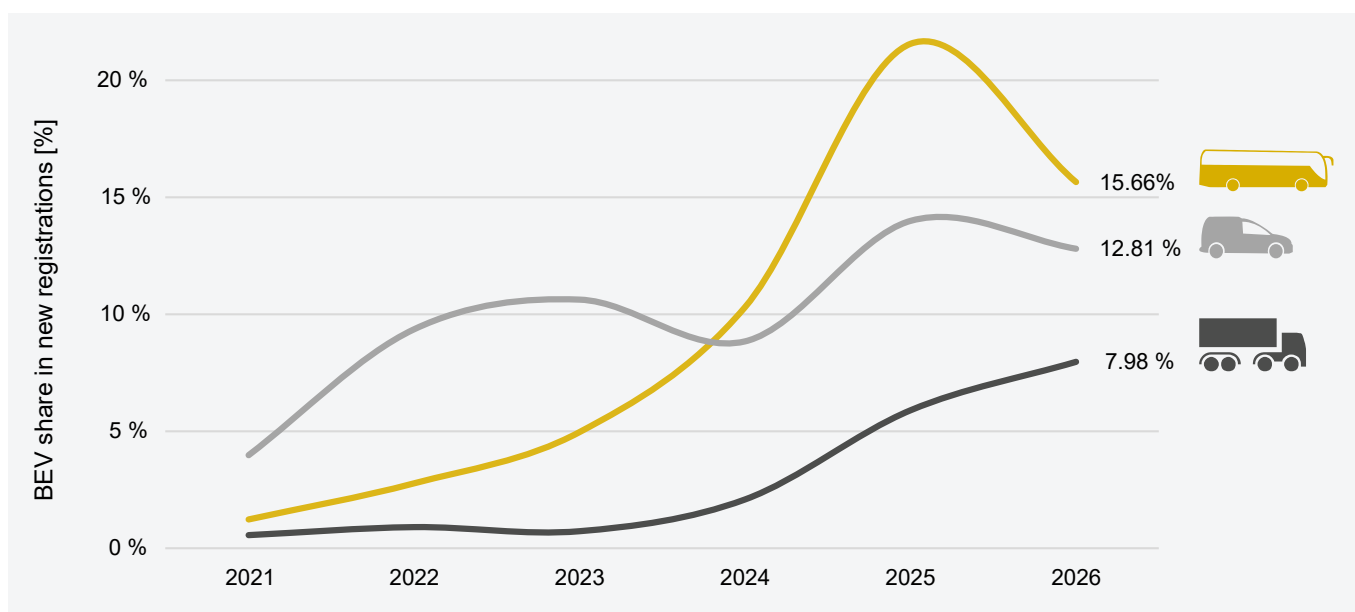
Source: Statistik Austria; Illustration: AustriaTech; Data status: 30/06/2026

Share of new registrations of BEV in selected vehicle classes, July 2026



Source: Statistik Austria; Illustration: AustriaTech; Data status: 31/07/2026

New registrations of commercial vehicles by year, 2021 - 2026 ongoing



Source: Statistik Austria; Illustration: AustriaTech; Data status: The current year is presented on a cumulative basis up to and including 31/07/2026.

New vehicle registrations per year by vehicle type, fuel type or power source

Vehicle types, fuel types or energy source	2018	2019	2020	2021	2022	2023	2024	2025	2026 Jul	Share
Passenger vehicle class M1	341,068	329,363	248,740	239,803	215,050	239,150	253,789	284,978	190,352	
Petrol incl. hybrids*	190,285	186,943	125,949	120,929	106,805	114,059	135,615	149,664	96,270	50.57 %
Diesel incl. hybrids*	141,119	130,423	98,757	70,782	60,735	60,493	56,611	45,841	25,394	13.34 %
Gas (CNG, LNG; mono- & bivalent)	642	580	407	86	63	11	13	2	0	0.00 %
Plug-in hybrid electric vehicle (PHEV)	2,258	2,156	7,641	14,626	13,268	16,956	16,928	28,820	21,553	11.32 %
Battery electric vehicle (BEV)	6,757	9,242	15,972	33,366	34,165	47,621	44,622	60,651	47,133	24.76 %
Fuel cell electric vehicle (FCEV)	7	19	14	14	14	10	1	0	2	0.00 %
BEV new registrations: Year-on-year change	24.37 %	36.78 %	72.82 %	108.90 %	2.39 %	39.39 %	-6.30 %	35.92 %	43.76 %	
BEV share of new registrations	1.98 %	2.81 %	6.42 %	13.91 %	15.89 %	19.91 %	17.58 %	21.28 %	24.76 %	
Further BEV of the classes L, M, N	2,727	3,141	3,558	6,155	6,486	6,469	6,937	8,737	6,664	10.76 %
Motorbikes/Tricycles/Quadracycles (class L)	2,251	2,617	2,805	3,765	4,335	3,087	3,737	3,411	3,455	9.75 %
Buses (classes M2 + M3)	17	22	14	11	26	58	105	237	137	15.66 %
Light commercial vehicles LCV (class N1; < 3.5 t)	446	500	739	2,341	2,067	3,265	2,928	4,684	2,729	12.81 %
Heavy goods vehicles HGV (class N2; 3.5 t < x ≤ 12.0 t)	1	0	0	36	43	29	45	117	74	27.61 %
Heavy goods vehicles HGV (class N3; > 12.0t)	9	2	0	2	14	14	88	144	121	6.78 %
Articulated lorries classes (class N1 + N2 + N3)	3	0	0	0	1	16	34	144	148	6.59 %

* Hybrid electric drive not externally rechargeable

Source: Statistics Austria; Illustration: AustriaTech; Data status: 31/12 of the corresponding year respectively 31/07/2026

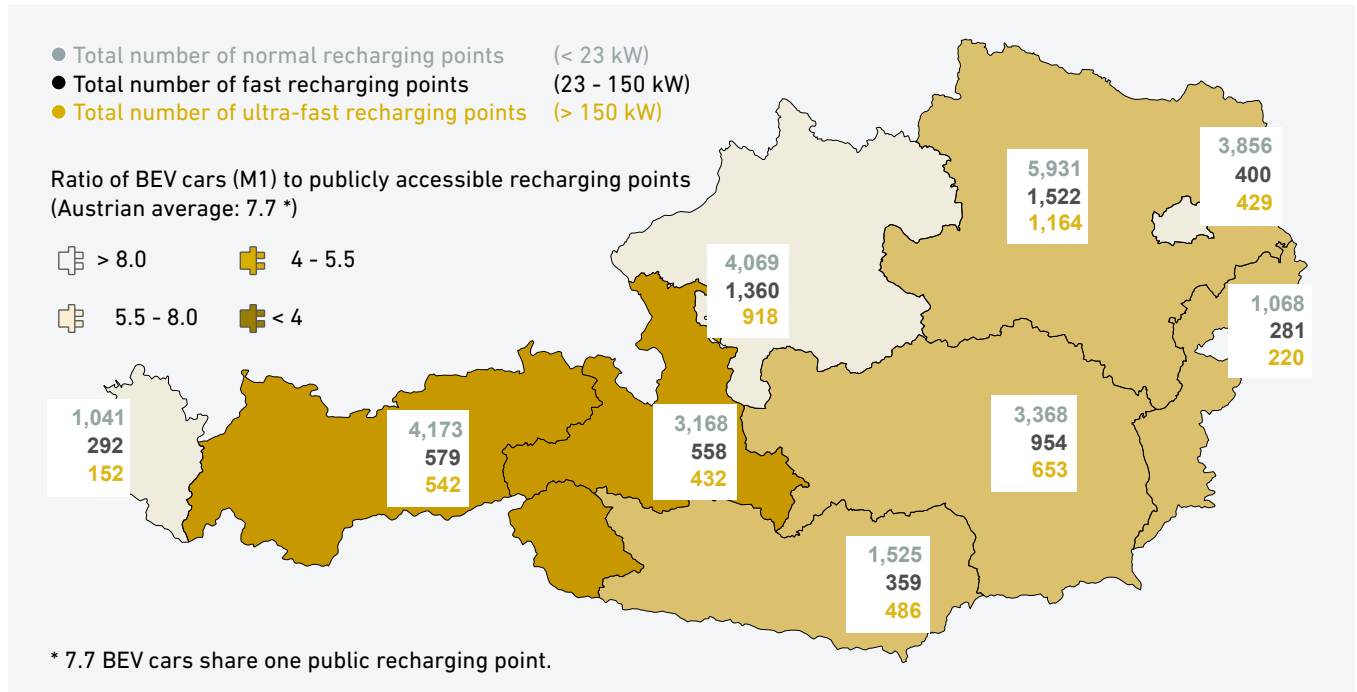
Vehicle population per year by vehicle type, fuel type or power source

Vehicle types, fuel types or energy source	2018	2019	2020	2021	2022	2023	2024	2025	2026 Jul	Share
Passenger vehicle class M1	4,978,852	5,039,548	5,091,827	5,133,836	5,150,890	5,185,006	5,231,893	5,286,101	5,327,300	
Petrol incl. hybrids*	2,167,858	2,217,132	2,250,050	2,278,751	2,303,486	2,330,348	2,374,824	2,428,547	2,463,844	46.25 %
Diesel incl. hybrids*	2,778,552	2,778,732	2,775,925	2,743,683	2,690,025	2,637,123	2,576,942	2,490,120	2,429,132	45.60 %
Gas (CNG, LNG; mono- & bivalent)	5,877	6,078	6,063	5,787	5,512	5,114	4,694	4,283	4,027	0.08 %
Plug-in hybrid electric vehicle (PHEV)	5,710	8,042	15,237	29,021	41,580	56,864	74,768	105,381	126,934	2.38 %
Battery electric vehicle (BEV)	20,831	29,523	44,507	76,539	110,225	155,490	200,603	257,717	303,311	5.69 %
Fuel cell electric vehicle (FCEV)	24	41	45	55	62	67	62	53	52	0.00 %
BEV vehicle stock: Year-on-year change	42.50 %	41.73 %	50.75 %	71.97 %	44.01 %	41.07 %	29.01 %	28.47 %	28.70 %	
BEV share of vehicle stock	0.42 %	0.59 %	0.87 %	1.49 %	2.14 %	3.00 %	3.83 %	4.88 %	5.69 %	
Further BEV of the classes L, M, N	10,924	13,314	16,083	21,564	26,508	31,668	36,826	43,849	50,513	3.10 %
Motorbikes/Tricycles/Quadracycles (class L)	8,614	10,533	12,565	15,716	18,621	20,688	23,045	25,121	28,576	2.82 %
Buses (classes M2 + M3)	154	161	172	174	202	242	347	590	727	6.55 %
Light commercial vehicles LCV (class N1; < 3.5 t)	2,141	2,605	3,330	5,627	7,582	10,584	13,120	17,433	20,162	3.79 %
Heavy goods vehicles HGV (class N2; 3.5 t < x ≤ 12.0 t)	2	2	3	40	81	105	148	256	330	3.65 %
Heavy goods vehicles HGV (class N3; > 12.0t)	9	10	10	4	18	29	114	252	373	0.82 %
Articulated lorries classes (class N1 + N2 + N3)	4	3	3	3	4	20	52	197	345	1.69 %

* Hybrid electric drive not externally rechargeable

Source: Statistics Austria; Illustration: AustriaTech; Data status: 31/12 of the corresponding year respectively 31/07/2026: The inventory numbers for 2026 for "PHEV" (M1) and for "Further BEV of the classes L, M, N" were extrapolated on the basis of the existing vehicle stock (31.12.2025) and the cumulative new registrations of the current year.

Publicly accessible recharging points per federal state, July 2026

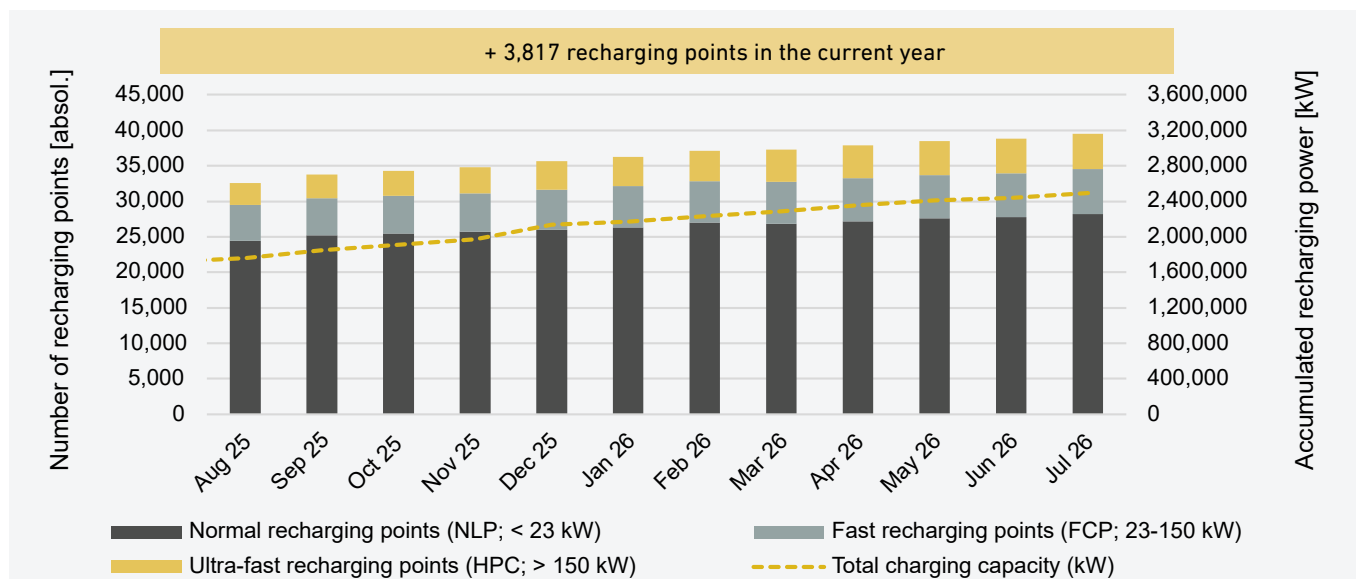


Source: E-Control, data cleansing by AustriaTech; Illustration: AustriaTech; Data status: 03/08/2026

Currently the Austrian recharging network consists of 28,199 normal recharging points, 6,305 fast recharging points and 4,996 ultra-fast recharging points, amounting to **39,500 publicly accessible recharging points** in total.

OLÉ - Austria's National Competence Center for E-Mobility supports the expansion of efficient recharging infrastructure in public spaces by improving framework conditions and funding programmes. OLÉ is committed to finding the right recharging infrastructure for the respective recharging scenario. To support the ramp-up, all forms of recharging infrastructure (e.g. smart home and workplace recharging points and high power recharging points on main routes) are needed.

Publicly accessible recharging points and total recharging capacity per month, 2025-2026



Source: E-Control, data cleansing by AustriaTech; Illustration: AustriaTech; Data status: 03/08/2026

Imprint

About

The monthly publication "E-Mobility in Austria Facts & Figures" is produced by AustriaTech in its role as National Competence Center for E-Mobility ("OLÉ - Österreichs Leitstelle für Elektromobilität"). As part of eMove Austria - the umbrella brand for e-mobility of BMIMI - the free and accessible publication offers a compact overview of current figures and developments. The National Competence Center is a hub and coordination point for the Austrian e-mobility initiatives.

You can find the issues of the publication series "E-Mobility in Austria Facts & Figures" at www.austriatech.at/downloads as well as at www.austriatech.at/zahlen-daten-fakten-archiv

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